

July 27, 2022

Company Code: 11843

**BSE Limited**Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400001**Kind Attn: Head – Listing Department / Dept of Corporate Communications****Sub: Intimation of Record Date for ascertaining the holders of the Non-Convertible Debentures / Commercial Papers to be transferred pursuant to the effectiveness of the Composite Scheme of arrangement and amalgamation among Bee Finance Limited, KKR Capital Markets Limited, InCred Financial Services Limited (“the Company”), KKR India Financial Services (“KIFS”) Limited and their respective Shareholders inter alia involving the demerger of Company’s non-banking financing business into the KIFS**

Dear Sir/ Madam,

Hon'ble National Company Law Tribunal by the Mumbai bench (“NCLT”) approved composite scheme of amalgamation and arrangement amongst KKR Capital Markets India Limited, Bee Finance Limited, KKR India Financial Services Limited and the Company and their respective shareholders *inter alia* involving the demerger of the Company’s retail lending, SME lending, housing finance business and ancillary activities (“**Demerged Undertaking**”) into KKR India Financial Services Limited (“Scheme”), with effect July 26, 2022.

In view of above and pursuant to the NCLT approved Scheme, the Demerged Undertaking of InCred Financial Services Limited has been demerged into the resulting company i.e. KKR India Financial Services Limited.

Further, pursuant to the Scheme, the Non-convertible Debentures / Commercial Papers of InCred Financial Services Limited will be transferred to KKR India Financial Services Limited.

The record date to ascertain the holders of the Non-Convertible Debentures / Commercial Papers of InCred Financial Services Limited listed on the Stock Exchange has been mutually agreed to be August 8, 2022.

Please find attached herewith the list of ISINs listed with BSE Limited as Annexure A.

We request you to kindly take the above on records.

Thanking you

Yours sincerely,

For **InCred Financial Services Limited**

**Nikita Hule**  
**Authorised Signatory**

## INCREC FINANCIAL SERVICES LIMITED

Corporate Office:  
Unit No. 1203,12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

Registered Office:  
Unit No. 1203,12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

CIN: U74899MH1991PLC340312  
Email: care@incred.com  
Contact: 1800-102-2192  
Website-www.incred.com

## Annexure A

ISIN
INE945W07134
INE945W07159
INE945W07183
INE945W07241
INE945W07258
INE945W07266
INE945W07282
INE945W07290
INE945W07308
INE945W07316
INE945W07324
INE945W07332
INE945W07340
INE945W07365
INE945W07373
INE945W07381
INE945W07399
INE945W07407
INE945W07415
INE945W07423
INE945W14411

### INCRED FINANCIAL SERVICES LIMITED

Corporate Office:  
Unit No. 1203, 12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

Registered Office:  
Unit No. 1203, 12th floor, B wing,  
The Capital, Plot No C-70, G Block,  
Bandra Kurla Complex, Mumbai,  
Maharashtra, India, 400051

CIN: U74899MH1991PLC340312  
Email: care@incred.com  
Contact: 1800-102-2192  
Website: www.incred.com